

Marc Roberts, APC President Attains ERPA Designations

Marc Roberts, President of Associated Pension Consultants, recently attained the ERPA designation. The Enrolled Retirement Plan Agent (ERPA) is a new classification of professionals allowed to practice before the IRS. The IRS recognizes that retirement plan professionals are highly competent in their field and play an active, critical role in representing employers before the IRS on retirement plan matters. The ERPA designation is issued and maintained by the IRS through the IRS Office of Professional Responsibility. To earn the ERPA designation, individuals must successfully complete a challenging two-part ERPA Special Enrollment Examination as well as pass a tax compliance and background check.